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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

(Convertible Bonds Code: 40210)

INSIDE INFORMATION
KEY FINANCIAL INFORMATION OF
BEIJING KINGSOFT OFFICE SOFTWARE, INC.
FOR THE YEAR ENDED 31 DECEMBER 2023

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that Beijing Kingsoft Office Software, Inc. (北京金山辦公軟件股份有限公司) (“**Kingsoft Office**”), a subsidiary of the Company whose shares are listed on the SSE STAR Market (stock code: 688111), published its annual report of 2023 (the “**Report**”) on 20 March 2024.

The Board would like to draw the attention of the shareholders and investors of the Company to the following key financial information of Kingsoft Office for the year ended 31 December 2023, as extracted from the Report:

I. KEY ACCOUNTING DATA

*Unit: thousand
Currency: RMB*

Key Accounting Data	2023	2022	Changes for the	2021
			current year as compared with the last year (%)	
Revenue ^{Note 1}	4,555,968	3,884,959	17.27	3,280,059
Net profit attributable to shareholders of the listed company ^{Note 1}	1,317,737	1,117,529	17.92	1,041,254
Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses ^{Note 1}	1,262,288	938,853	34.45	840,424
Net cash flows from operating activities ^{Note 1}	2,057,547	1,602,925	28.36	1,864,300
			Changes for the	
	As at the end of 2023	As at the end of 2022	current year as compared with the last year (%)	As at the end of 2021
Net assets attributable to shareholders of the listed company ^{Note 1}	9,948,798	8,724,302	14.04	7,719,515
Total Assets ^{Note 1}	13,974,021	12,057,677	15.89	10,425,669

II. KEY FINANCIAL INDICATORS

Key Financial Indicators	2023	2022	Changes for the current year as compared with the last year (%)	2021
Basic earnings per share (RMB/share)	2.86	2.42	18.18	2.26
Diluted earnings per share (RMB/share)	2.85	2.42	17.77	2.26
Basic earnings per share after deduction of non-recurring gains and losses (RMB/share)	2.74	2.04	34.31	1.82
Weighted average return on net assets (%)	14.18	13.64	Increased by 0.54 percentage points	14.34
Weighted average return on net assets after deduction of non-recurring gains and losses (%)	13.58	11.46	Increased by 2.12 percentage points	11.57
Proportion of research and development expenses to revenue (%)	32.32	34.27	Decreased by 1.95 percentage points	32.98

Notes:

1. Relevant financial data is presented in RMB and all values are rounded to the nearest thousand, and any discrepancies in percentage ratios are due to rounding.
2. The full text of the Report is published on the information disclosure page of the website of Shanghai Stock Exchange (<http://star.sse.com.cn/disclosure/listannouncement/>).

Shareholders and investors of the Company are reminded that the financial information above was prepared in accordance with the PRC accounting standards and is limited to the operation of Kingsoft Office and its subsidiaries (“**Kingsoft Office Group**”) and is unrelated to the other subsidiaries of the Company (together with its subsidiaries, collectively the “**Group**”). Such information does not exclude transactions between Kingsoft Office Group and other subsidiaries of the Company, does not include all the businesses of the Group, and does not represent or provide a comprehensive reflection of the operation or conditions of the Group. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 20 March 2024

As at the date of this announcement, the executive director of the Company is Mr. Tao ZOU; the non-executive directors of the Company are Messrs. Jun LEI, Pak Kwan KAU and Leiwen YAO; the independent non-executive directors of the Company are Messrs. Shun Tak WONG, Zuotao CHEN and Ms. Wenjie WU.