



## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*US\$*) : **1,200,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes shares
	(1)	(2)		
Balance at close of preceding month	<u>1,180,633,633</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>1,582,000</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>1,182,215,633</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u>						
<u>Exercise Price</u>						
<u>US\$ 0.0353</u>						
<u>(30/6/2004)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>5,000</u>	<u>Nil</u>	<u>Nil</u>	<u>5,000</u>	<u>55,300</u>
<i>(Note 1)</i>						
<u>2. Share Option Scheme</u>						
<u>Exercise Price</u>						
<u>US\$0.2118</u>						
<u>(30/6/2004)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>84,500</u>
<i>(Note 1)</i>						
<u>3. Share Option Scheme</u>						
<u>Exercise Price</u>						
<u>US\$0.24</u>						
<u>(22/1/2007)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>36,000</u>	<u>Nil</u>	<u>Nil</u>	<u>36,000</u>	<u>7,309,300</u>
<i>(Note 1)</i>						

<u>4. Share Option Scheme</u>						
<u>Exercise Price</u>						
US\$0.0005						
<u>(30/6/2004)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>180,000</u>	<u>Nil</u>	<u>Nil</u>	<u>180,000</u>	<u>320,500</u>
<i>(Note 1)</i>						
<u>5. Share Option Scheme</u>						
<u>Exercise Price</u>						
HK\$3.60						
<u>(22/1/2007)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>1,000</u>	<u>Nil</u>	<u>Nil</u>	<u>1,000</u>	<u>193,000</u>
<i>(Note 1)</i>						
<u>6. Share Option Scheme</u>						
<u>Exercise Price</u>						
HK\$2.89						
<u>(09/12/2011)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>1,000,000</u>	<u>Nil</u>	<u>Nil</u>	<u>1,000,000</u>	<u>6,500,000</u>
<i>(Note 1)</i>						
<u>7. Share Option Scheme</u>						
<u>Exercise Price</u>						
HK\$3.28						
<u>(09/12/2011)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>360,000</u>	<u>Nil</u>	<u>Nil</u>	<u>360,000</u>	<u>2,640,000</u>
<i>(Note 1)</i>						
Total A. (Ordinary shares)					<u>1,582,000</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	
Total funds raised during the month from exercise of options (US\$)					<u>USD \$8,906.50</u>	
Total funds raised during the month from exercise of options (HK\$)					<u>HKD \$4,074,400.00</u>	

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	_____	_____	_____	_____	_____	_____

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000 <u>Convertible Bonds Due 2018</u>	HK\$	0	0	1,356,000,000	0	80,064,713
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>					
Subscription price	<u>HK\$16.9363 (subject to adjustment)</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(N/A)</u>					
2.	_____					
_____	_____					
_____	_____					
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( / / )</u>					
3.	_____					
_____	_____					
_____	_____					
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( / / )</u>					
4.	_____					
_____	_____					
_____	_____					
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( / / )</u>					
				Total C. (Ordinary shares)	<u>0</u>	
				(Preference shares)	<u>0</u>	
				(Other class)	<u>0</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital **(Not Applicable)**

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil



## For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1)
	Issue and allotment date : (dd/mm/yyyy)	( / / )
	EGM approval date: (dd/mm/yyyy)	( / / )
		Nil Nil
6. Repurchase of shares		Class of shares repurchased (Note 1) _____
	Cancellation date : (dd/mm/yyyy)	( / / )
		( / / )
	EGM approval date: (dd/mm/yyyy)	( / / )
		Nil Nil
7. Redemption of shares		Class of shares redeemed (Note 1) _____
	Redemption date : (dd/mm/yyyy)	( / / )
	EGM approval date: (dd/mm/yyyy)	( / / )
		Nil Nil
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1)
		Issue and allotment ( / / )
		Nil Nil

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date : (dd/mm/yyyy)			
EGM approval date: (dd/mm/yyyy) ( / / )			
9. Capital reorganisation	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
10. Other (Please specify)	At price : State currency _____		
	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
Total E. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other class)		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,582,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

