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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

(Convertible Bonds Code: 40210)

**INSIDE INFORMATION:
KEY FINANCIAL INFORMATION OF
BEIJING KINGSOFT OFFICE SOFTWARE, INC.
FOR THE THREE MONTHS ENDED 31 MARCH 2021**

This announcement is made by Kingsoft Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that Beijing Kingsoft Office Software, Inc. (北京金山辦公軟件股份有限公司) (“**Kingsoft Office**”), a subsidiary of the Company whose shares are listed on the SSE STAR Market (stock code: 688111), published its first quarterly report of 2021 (the “**Report**”) on 29 April 2021.

The Board would like to draw the attention of the shareholders and investors of the Company to the following key financial information of Kingsoft Office for the three months ended 31 March 2021, as extracted from the Report:

	As at the end of current reporting period	As at the end of last year	<i>Unit: thousand Currency: RMB</i> Changes as at the end of current reporting period as compared to the end of last year (%)
Total assets ¹	8,871,989	8,511,586	4.23
Net assets attributable to shareholders of the listed company ¹	7,155,868	6,854,906	4.39

	For the period from the beginning of this year to the end of current reporting period	For the period from the beginning of last year to the end of the corresponding reporting period of last year	Changes as compared to the corresponding period last year (%)
Net cash flows from operating activities ¹	228,269	131,997	72.93
	For the period from the beginning of this year to the end of current reporting period	For the period from the beginning of last year to the end of the corresponding reporting period of last year	Changes as compared to the corresponding period last year (%)
Revenue ¹	773,353	372,265	107.74
Net profit attributable to shareholders of the listed company ¹	307,396	110,314	178.65
Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses ¹	257,495	64,010	302.27
Weighted average return on net assets (%)	4.39	1.80	Increased by 2.59 percentage points
Basic earnings per share (RMB/share)	0.6668	0.2393	178.65
Diluted earnings per share (RMB/share)	0.6668	0.2393	178.65
Proportion of research and development expenses to revenue (%)	26.46	39.56	Decreased by 13.10 percentage points

Notes:

1. Relevant financial data is presented in RMB and all values are rounded to the nearest thousand, and any discrepancies in percentage ratios are due to rounding.
2. The full text of the Report is published on the information disclosure page of the website of Shanghai Stock Exchange <http://star.sse.com.cn/disclosure/listannouncement/>.

Shareholders and investors are reminded that the financial information above was prepared in accordance with the PRC accounting standards and is limited to the operation of Kingsoft Office and its subsidiaries (“**Kingsoft Office Group**”) and is unrelated to the other subsidiaries of the Company (together with its subsidiaries, the “**Group**”). Such information is unaudited, and (a) does not exclude transactions between Kingsoft Office Group and other subsidiaries of the Company, (b) does not include all the businesses of the Group, and (c) does not represent or provide a comprehensive reflection of the operation or conditions of the Group. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 29 April 2021

As at the date of this announcement, the Executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.