

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsoft Corporation Limited	
Date Submitted	08/04/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>3888</u> Descrip	ock code : <u>3888</u> Description :			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preceding month	2,400,000,000	0.0005	1,200,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$):

1,200,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,181,105,743	N/A	N/A	N/A
Increase/ (decrease) during the month	180,000	Nil	Nil	Nil
Balance at close of the month	1,181,285,743	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Glaitteu	Exercised	Calicelleu	Lapseu		
Scheme						
Exercise Price						
<u>US\$ 0.0353</u>						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)	1 (11	111	111	111	1111	0
2. Share Option						
<u>Scheme</u>						
Exercise Price						
<u>US\$0.2118</u>						
(30/6/2004)						
Ordinary shares	Nil	5,000	Nil	Nil	5,000	44,990
(Note 1)						
3. Share Option						
Scheme						
<b>Exercise Price</b>						
US\$0.24						
(22/1/2007)						
Ordinary shares	Nil	175,000	Nil	Nil	175,000	5,047,500
(Note 1)						- 7 7

Exercise Price				Fe	or Main Board and G	EM listed issuers
US\$0.0005						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,000
(Note 1)				·		
6. Share Option						
Scheme						
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)				·		
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28				· ·		
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)				·		
		To	otal A. (Ordi		180,000	
				ence shares)	N/A	
			(	Other class)	N/A	
otal funds raised duri	ng the month	from exercise of	of options (US\$	5) USD	\$43,059	
otal funds raised duri	ng the month	from exercise of	of options (HKS	5) HKI	D \$0.00	

Warrants to Issue Shares of the Iss	wan which one t	a ha Listad (Not A	nnliachla)	For Main Board and GEM listed issuers			
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
( / / )		<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2.</u>							
		·				<u> </u>	
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
( / / )						<u></u>	
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
		)					
4.							
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
		Total	B. (Ordi	nary shares)		-	
			(Prefere	ence shares)		-	
			(			-	

Class and description			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$	0	0	1,356,000,000	0	80,064,713
Convertible Bonds Due 20 (under general mandate)	18						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordina HK\$10 adjustr	5.9363 (subje	ct to				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. HK\$2,327,000,000		(N/A)					
Convertible Bonds due (under general mandate)		HK\$	0	0	2,327,000,000	0	53,018,910
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	Ordina HK\$43 adjustr	3.89 (subject	to				
(dd/mm/yyyy) 3.		(N/A)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )					
4.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )					
(dd hill yyyy)	(	<u> </u>			inary shares) rence shares) (Other class)	0 0 0	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2	-	
( / / )		
shares (Note 1)		
3.		
o	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital( <b>Not Appl</b> i				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

			For Main Boa	rd and GEM listed	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	- 2		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	·	EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
		Class of shares repurchased ( <i>Note 1</i> )	s (//)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
		Class of shares issuable (Note 1)	e		
8.	Consideration issue At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
				Nil	Nil

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )	Nil	Nil
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	Please specify) At price : <u>currency</u> Issue a	- Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	Nil	Nil	
			(Preferen	ary share ace share other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	180,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted by: Yuk Keung NG

Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*