

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	30/04/2017							
To: Hong Kong Exchanges	and Clearing	g Limited							
N. C.									
Name of Issuer Kingsoft Corporation Limited									
Date Submitted	05/05/2017								
I. Movements in Authorised	d Share Capit	al							
1. Ordinary Shares									
(1) Stock code :3888	BDescrip	otion:	Ordinary	Shares					
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of preceding	ng month	2,400,000,000	0.0005	1,200,000.00					
Increase/(decrease)		Nil		Nil					
Balance at close of the mon	th	2,400,000,000	0.0005	1,200,000.00					
(2) Stock code :	Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No . of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,307,320,387	N/A	N/A	N/A
Increase/ (decrease) during the month	734,000	Nil	Nil	Nil
Balance at close of the month	1,308,054,387	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
US\$0.2118						
(30/6/2004)						
Ordinary shares	2		2			
	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
US\$0.24						
$\frac{6300.21}{(22/1/2007)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{Ordinary shares}{(Note 1)}$	1 111	1 111	1 411	1 111	1111	
(Ivole I)						

4. Share Option Scheme Exercise Price US\$0.0005 (30/6/2004) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0
5. Share Option Scheme Exercise Price						
HK\$3.60						
(22/1/2007) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0
6. Share Option						
Scheme		<del></del>				
Exercise Price						
HK\$2.89						-
(09/12/2011)					_	
Ordinary shares	Nil	734,000	Nil	Nil	734,000	2,521,000
(Note 1)						
7. Share Option		-	-			-
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)						
		To	otal A. (Ordi	nary shares)	734,000	
			(Prefer	ence shares)	N/A	
			(	Other class) _	N/A	
Total funds raised dur	ing the mont	h from exercise o	f options (US\$	) <u> </u>	JSD \$0	
Total funds raised dur	ing the mont	h from exercise o	f options (HKS	S) <u>HKD</u>	\$2,121,260	

Warrants to Issue Shares of the Is	suer which are to be Listed ( <b>Not A</b>	pplicable)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month	
1.						
	· ·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.						
( / / )	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
( / / )	·					
0, 1, 1, ('01', 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	Tota	B. (Ordin	nary shares)		-	
		(Prefere	ence shares) Other class)		-	

Convertibles (i.e. Convertible	le into S	hares of the I	ssuer v	which are to	be Listed)			
Class and description		Currency of amount outstanding	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$	1 000	0,000,000	0	1,000,000,000	0	60,753,341
Convertible Bonds Due 20 (under general mandate)			1,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	v	1,000,000,000	·	00,700,011
Stock code (if listed) Class of shares						-	-	
issuable (Note 1)	Ordina	ary						
	HK\$16	6.46 (subject	to					
Subscription price	adjustr	ment)						
EGM approval date								
(if applicable)								
(dd/mm/yyyy))		(N/A)						
2. HK\$2,327,000,000								
Convertible Bonds due		IIIZΦ	2 222	7 000 000	0	46,000,000	0	1 070 040
(under general mandate	)	HK\$	2,32	7,000,000	0	(remark 1)	0	1,078,040
Stools and (if listed)								
Stock code (if listed) Class of shares								
issuable (Note 1)	Ordina	) #°5 7						
issuable (Note 1)		2.67 (subject	to.					
Subscription price	adjustr		10					
EGM approval date	adjusti	incht)						
(if applicable)								
(dd/mm/yyyy)		(N/A)						
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	,							
(dd/mm/yyyy)	(	( / / )						
4.								
Ctool- and ((C1)-4-1)								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date	-							
(if applicable)								
(dd/mm/yyyy)	(	( / / )						
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		,			Total C. (Orda	inary shares)	0	
						rence shares)	0	-
					(	(Other class)	0	_
İ								

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

man under share option senemes) (1 (ot 12) sheaste)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( $/$ $/$ $)$		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
chance (Mata 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		Nil	Nil_
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					Nil	Nil_
			Class of shares issuable			
		Stata	(Note 1)	( // )		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( // )		
			AGM approval date: (dd/mm/yyyy)			
			( )		<u>Nil</u>	Nil
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(····· · · JJJJ)		Nil	Nil_

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			State	Class of shares issuable (Note 1) Issue and allotment	e			
5.	Scrip dividend	At price :	currency -	 date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>Nil</u>	Nil
				Class of share repurchased (Note 1)	S			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of share redeemed (Note 1)	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	_ Nil

	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	ıble				
		(Note 1)			_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)	277	271
						<u>Nil</u>	Nil
		Class of shares issua (Note 1)	ıble		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)	Nil	Nil
		Total E.	(Prefere	nary sl ence sl Other	hares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(	734,0	000
					(2	2) N/A	4
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	`A to E):	:		N/A	4
	otal increase / (decrease) in other classes of shares du	,				N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Mo	ovements	s in Iss	sued	Share Capital").,	)

Remarks (if any):
(1) The Company has redeemed certain Convertible Bonds due 2019 with an aggregate principal amount of
HK\$2,281,000,000 on 11 April 2017.
Submitted by: Yuk Keung NG
Title: Director & Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.