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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of Kingsoft Corporation Limited (the “**Company**”) dated 12 and 13 February 2017 in relation to the proposed delegation of voting rights in Cheetah. Reference is also made to the announcement of the Company dated 26 May 2017 in relation to the proposed investment in robotics business (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) details of the Proposed Delegation and the Proposed Investment (including the grant of Mr. FU’s Option and the possible transaction thereunder); (ii) the recommendation from the Independent Board Committee in respect of the Proposed Delegation and the Proposed Investment (including the grant of Mr. FU’s Option and the possible transaction thereunder); (iii) the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Delegation and the Proposed Investment (including the grant of Mr. FU’s Option and the possible transaction thereunder); and (iv) a notice of the extraordinary general meeting, is expected to be despatched to the Shareholders by the end of June 2017.

As additional time is required for the preparation and finalisation of the information to be contained in the Circular, the Circular is expected to be despatched to the Shareholders by the end of July 2017.

By Order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 30 June 2017

As at the date of this announcement, the executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the independent non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.