



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingsoft Corporation Limited

Date Submitted 03/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 3888 Description : Ordinary Shares

| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>2,400,000,000</u> | <u>0.0005</u> | <u>1,200,000.00</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>2,400,000,000</u> | <u>0.0005</u> | <u>1,200,000.00</u> |

(2) Stock code : _____ Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--------------------------------------|---|
| Stock code : _____ | Description : _____ | | |
| | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--------------------------------------|---|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (US\$) : 1,200,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 1,303,049,187 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 111,000 | Nil | Nil | Nil |
| Balance at close of the month | 1,303,160,187 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| <u>US\$ 0.0353</u> | | | | | | |
| <u>(30/6/2004)</u> | | | | | | |
| <u>Ordinary shares</u> | Nil | Nil | Nil | Nil | Nil | 0 |
| <i>(Note 1)</i> | | | | | | |
| <u>2. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| <u>US\$0.2118</u> | | | | | | |
| <u>(30/6/2004)</u> | | | | | | |
| <u>Ordinary shares</u> | Nil | Nil | Nil | Nil | Nil | 0 |
| <i>(Note 1)</i> | | | | | | |
| <u>3. Share Option Scheme</u> | | | | | | |
| <u>Exercise Price</u> | | | | | | |
| <u>US\$0.24</u> | | | | | | |
| <u>(22/1/2007)</u> | | | | | | |
| <u>Ordinary shares</u> | Nil | 111,000 | Nil | Nil | 111,000 | 3,915,200 |
| <i>(Note 1)</i> | | | | | | |

| | | | | | | | |
|---|-----|-----|-----|-----|----------------------------|-----------|---------------------|
| <u>4. Share Option Scheme</u> | | | | | | | |
| <u>Exercise Price</u> | | | | | | | |
| <u>US\$0.0005</u> | | | | | | | |
| <u>(30/6/2004)</u> | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 | |
| <i>(Note 1)</i> | | | | | | | |
| <u>5. Share Option Scheme</u> | | | | | | | |
| <u>Exercise Price</u> | | | | | | | |
| <u>HK\$3.60</u> | | | | | | | |
| <u>(22/1/2007)</u> | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 0 | |
| <i>(Note 1)</i> | | | | | | | |
| <u>6. Share Option Scheme</u> | | | | | | | |
| <u>Exercise Price</u> | | | | | | | |
| <u>HK\$2.89</u> | | | | | | | |
| <u>(09/12/2011)</u> | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,500,000 | |
| <i>(Note 1)</i> | | | | | | | |
| <u>7. Share Option Scheme</u> | | | | | | | |
| <u>Exercise Price</u> | | | | | | | |
| <u>HK\$3.28</u> | | | | | | | |
| <u>(09/12/2011)</u> | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,400,000 | |
| <i>(Note 1)</i> | | | | | | | |
| | | | | | Total A. (Ordinary shares) | | <u>111,000</u> |
| | | | | | (Preference shares) | | <u>N/A</u> |
| | | | | | (Other class) | | <u>N/A</u> |
| Total funds raised during the month from exercise of options (US\$) | | | | | | | <u>USD \$26,640</u> |
| Total funds raised during the month from exercise of options (HK\$) | | | | | | | <u>HKD \$0</u> |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. HK\$1,356,000,000 Convertible Bonds Due 2018 (under general mandate) | HK\$ | 1,000,000,000 | 0 | 1,000,000,000 | 0 | 60,753,341 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$16.46 (subject to adjustment) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (N/A) | | | | | |
| 2. HK\$2,327,000,000 Convertible Bonds due 2019 (under general mandate) | HK\$ | 2,327,000,000 | 0 | 2,327,000,000 | 0 | 54,534,801 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$42.67 (subject to adjustment) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (N/A) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | 0 | |
| | | | | (Preference shares) | 0 | |
| | | | | (Other class) | 0 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| _____ Total D. (Ordinary shares) | | |
| _____ (Preference shares) | | |
| _____ (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | Nil Nil |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | Nil Nil |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ AGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | Nil Nil |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | Nil Nil |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |
| 6. | Repurchase of shares | | Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |
| 7. | Redemption of shares | | Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | Nil Nil |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | Nil Nil |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | Nil Nil |
| | | Total E. (Ordinary shares) | N/A |
| | | (Preference shares) | N/A |
| | | (Other class) | N/A |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 111,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

