

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Kingso	oft Corporation Limited		
Date Submitted 04/02/2	015		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>3888</u> [	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mon	2,400,000,000	0.0005	1,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	0.0005	1,200,000.00
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			

31/01/2015

2. Preference Shares			
Stock code :Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,200,000.00

Total authorised share capital at the end of the month (US\$):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,184,842,493	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	52,000	Nil	Nil	Nil
Balance at close of the month	1,184,894,493	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
US\$ 0.0353						
(30/6/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	1,11					
2. Share Option Scheme Exercise Price US\$0.2118 (30/6/2004) Ordinary shares (Note 1)	Nil	2,000	Nil	Nil	2,000	51,240
3. Share Option Scheme Exercise Price US\$0.24 (22/1/2007) Ordinary shares	Nil	50,000	Nil	Nil	50,000	5,234,500
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$				1,11	20,000	,
(11010 1)						

4. Share Option
Scheme

For Main Board and GEM listed issuers

Exercise Price						
US\$0.0005						
(30/6/2004)	NGI	NI;1	NI:1	Nil	Nil	0
Ordinary shares (Note 1)	Nil	<u>Nil</u>	Nil	INII	INII	
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
HK\$3.60						
(22/1/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,000
(Note 1)						-
6. Share Option		-	-			
Scheme				·		-
Exercise Price						
HK\$2.89						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)				·		
7. Share Option						
Scheme						
Exercise Price						
HK\$3.28						
(09/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,400,000
(Note 1)				·		
		Te	otal A. (Ordii	nary shares)	52,000	
				ence shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	during the month from exercise of options (US\$) USD \$12,423.6					
Total funds raised dur	ring the month	from exercise (	of ontions (HK\$	s) HK	ID \$0.00	
Total lands laisea dal	ing the month	mom exercise (	options (IIII	,, <u> </u>	<del>2</del> <del>40.00</del>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares)

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	of j	unt at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,356,000,000		HK\$		0	0	1,356,000,000	0	80,064,713
Convertible Bonds Due 20 (under general mandate)	018	Πιφ		U	U	1,330,000,000	Ü	00,004,713
Stock code (if listed)								
Class of shares								
issuable (Note 1)		inary						
		\$16.9363 (subje	ct to					
Subscription price	adju	stment)						
EGM approval date								
(if applicable)		(NT/A)						
(dd/mm/yyyy))		(N/A)						
2. HK\$2,327,000,000 Convertible Bonds due	2010							
(under general mandate		HK\$		0	0	2,327,000,000	0	53,018,910
(under general mandate	)	ШФ		U	U	2,327,000,000	U	33,016,910
-								
G. 1 1 ('61' + 1)								
Stock code (if listed)								
Class of shares issuable (Note 1)	Ondi	inary						
issuable (Note 1)		843.89 (subject	to					
Subscription price		stment)	10					
EGM approval date	aaja	Stillellt)						
(if applicable)								
(dd/mm/yyyy)		(N/A)						
3.								
Stock code (if listed)						<del></del>		-
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )						
4.								
Stock code (if listed)								-
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )						
						inary shares)		_
						rence shares)	0	_
					•	(Other class)	0	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

than under Share Option Schemes) (Not Applicable)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)	•	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital (Not Applicable) No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil of shares repurchased (Note 1) Cancellation date: Repurchase of (dd/mm/yyyy) shares ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) Nil Nil of Class shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable

(*Note 1*)

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Consideration issue At price : State currency

( / / )

( / / )

Nil

Nil

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: Nil (dd/mm/yyyy) Nil Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	52,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Submitted by: Yuk Keung NG
Title: Director&Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.