

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.*

*The information contained in this announcement is not for distribution, issuance or circulation, directly or indirectly, in or into the United States.*

*This announcement is solely for information purposes only and does not constitute an offer to sell securities or an invitation to purchase securities in the United States or any other jurisdiction. Any securities mentioned in this announcement have not been, and will not be, registered under the United States Securities Act of 1933 (the “U.S. Securities Act”) or under any securities laws of any states of the United States or other jurisdiction. Any securities mentioned in this announcement may not be, directly or indirectly, offered, offered to sell, resold, transferred or delivered in the United State unless exempt from registration and in compliance with the securities laws of any state of the United States or other jurisdictions. No securities mentioned in this announcement may be publicly offered or sold in the United States, Hong Kong or any other jurisdictions restricting or prohibiting the offering.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Kingsoft Corporation Limited**  
**金山軟件有限公司**

*(Continued into the Cayman Islands with limited liability)*  
**(Stock Code: 03888)**

**(the “Issuer”)**

**HK\$3,100,000,000 0.625% Convertible Bonds due 2025**

**Issue Price: 100%**

**(the “Bonds”, Stock Code: 40210)**

**(ISIN: XS2158580493)**

**(Common Code: 215858049)**

**Morgan Stanley**

**J.P.Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) only as described in the offering circular relating thereto dated 27 April 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 4 May 2020.

By Order of the Board  
**Kingsoft Corporation Limited**  
**Jun LEI**  
*Chairman*

Hong Kong, 29 April 2020

*As at the date of this announcement, the Executive Directors are Messrs. Tao ZOU and Yuk Keung NG; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG and Ms. Wenjie WU.*